



The Power of Electricity Affordability: Cost Drivers and States' Mitigation Strategies

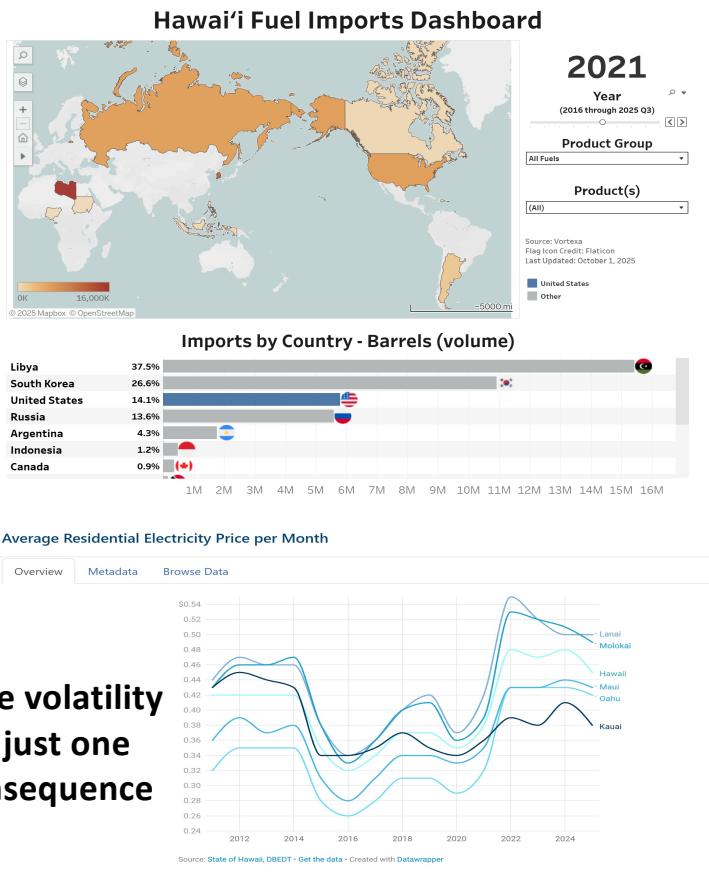
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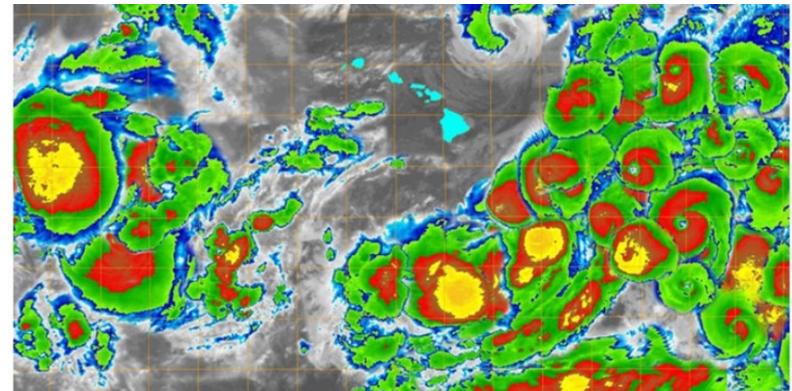


Affordability drivers include more than average system cost



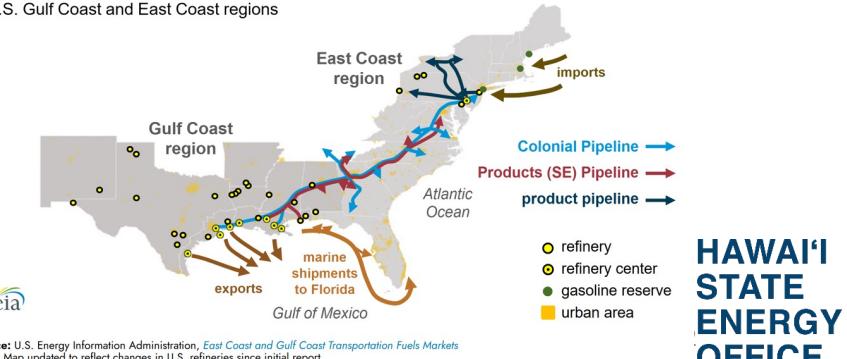
Price volatility
is just one
consequence

Supply Exposure Natural Disasters



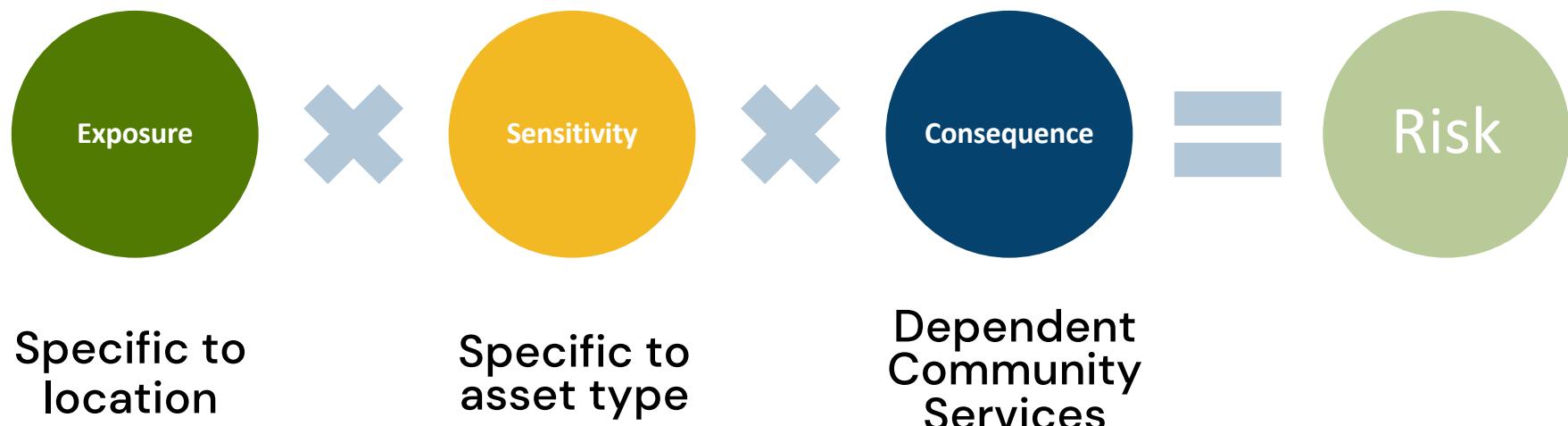
Cyberattack halts fuel movement on Colonial petroleum pipeline

Petroleum product supply overview
U.S. Gulf Coast and East Coast regions

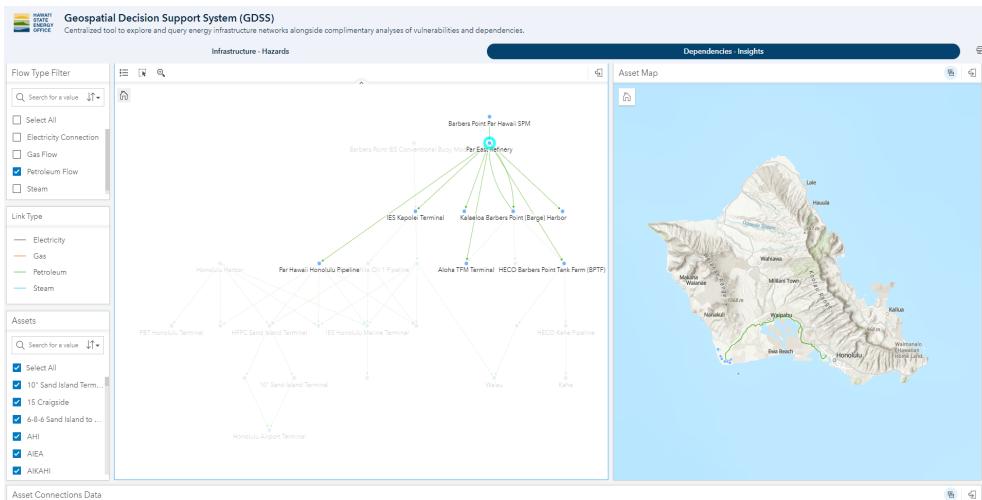
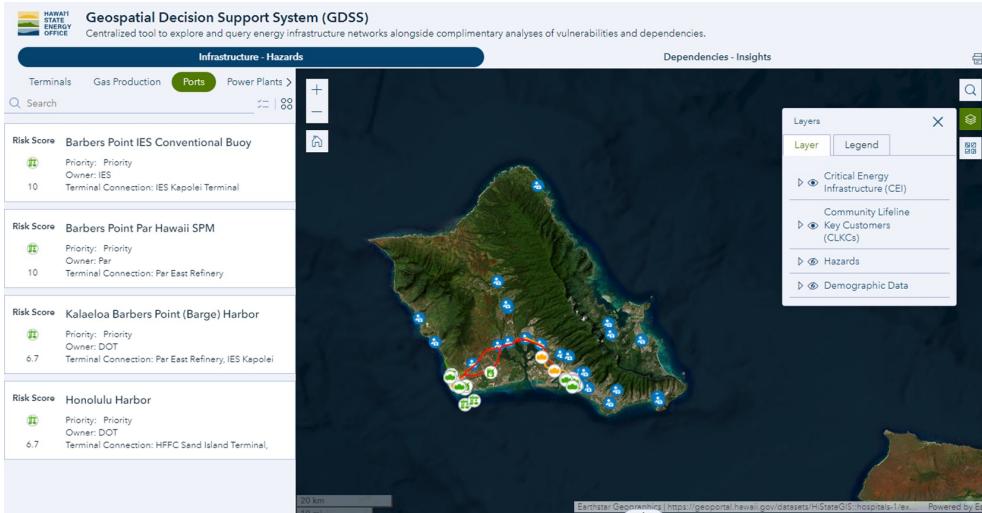


Risk Assessment Methodology

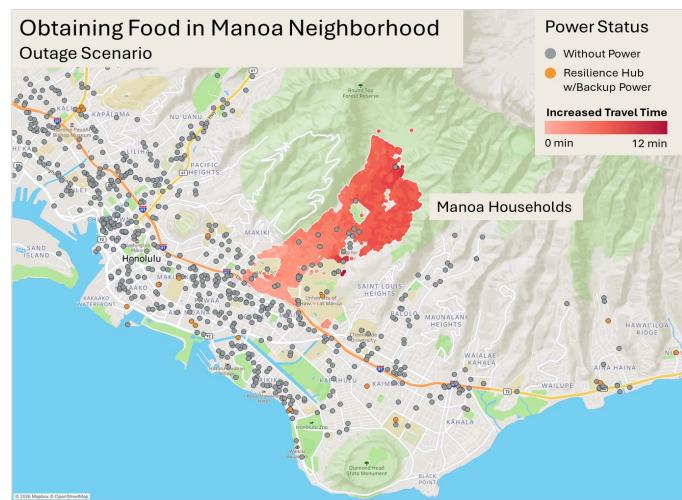
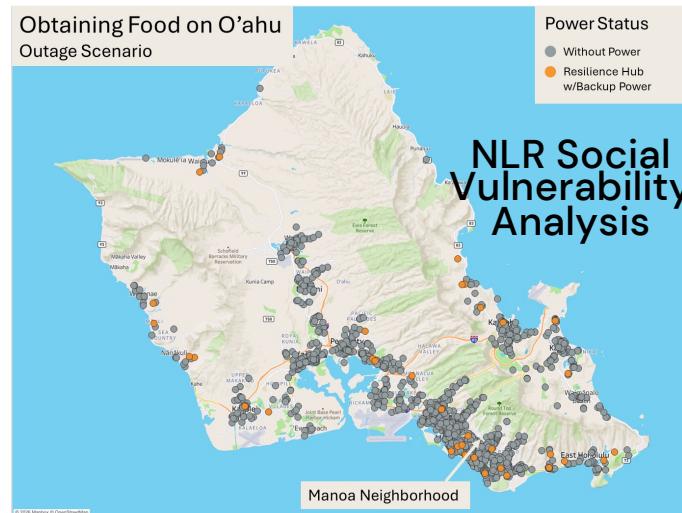
RESILIENCE BURDEN is the
impact on an individual from a
regional loss of power



Exposure and Sensitivity



Consequence





Aloha

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