

The Power of Electricity Affordability: Cost Drivers and States' Mitigation Strategies

NASEO Energy Policy Outlook Conference
February 5, 2026

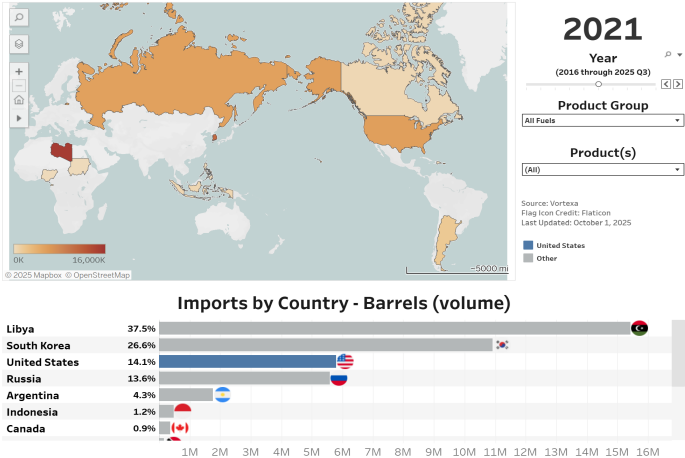
Chris Yunker, P.E.

Managing Director - Resilience, Clean Transportation, and Analytics
Hawaii State Energy Office



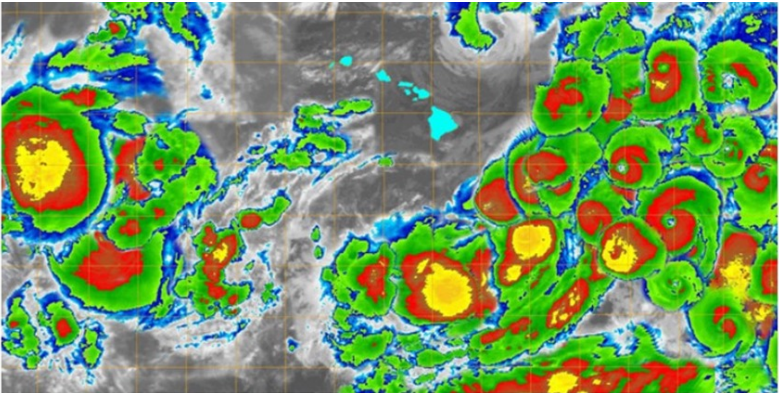
Affordability drivers include more than average system cost

Hawai'i Fuel Imports Dashboard



Supply
Exposure

Natural
Disasters



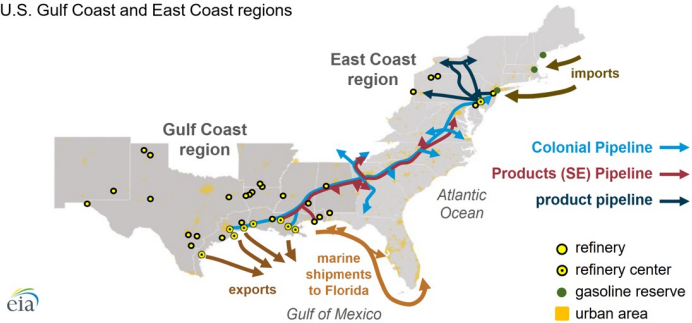
COURTESY KEVIN KODAMA/ CENTRAL PACIFIC HURRICANE CENTER

This graphic, created by the National Weather Service, consists of infrared satellite images for each of the 15 tropical cyclones in the 2015 hurricane season when the cyclone was active in the Central North Pacific basin.

MAY 11, 2021

Cyberattack halts fuel movement on Colonial petroleum pipeline

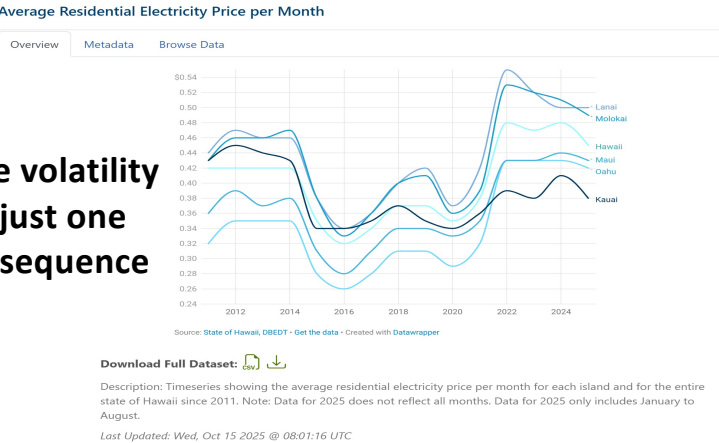
Petroleum product supply overview
U.S. Gulf Coast and East Coast regions



Source: U.S. Energy Information Administration, *East Coast and Gulf Coast Transportation Fuels Markets*
Note: Map updated to reflect changes in U.S. refineries since initial report.

HAWAI'I
STATE
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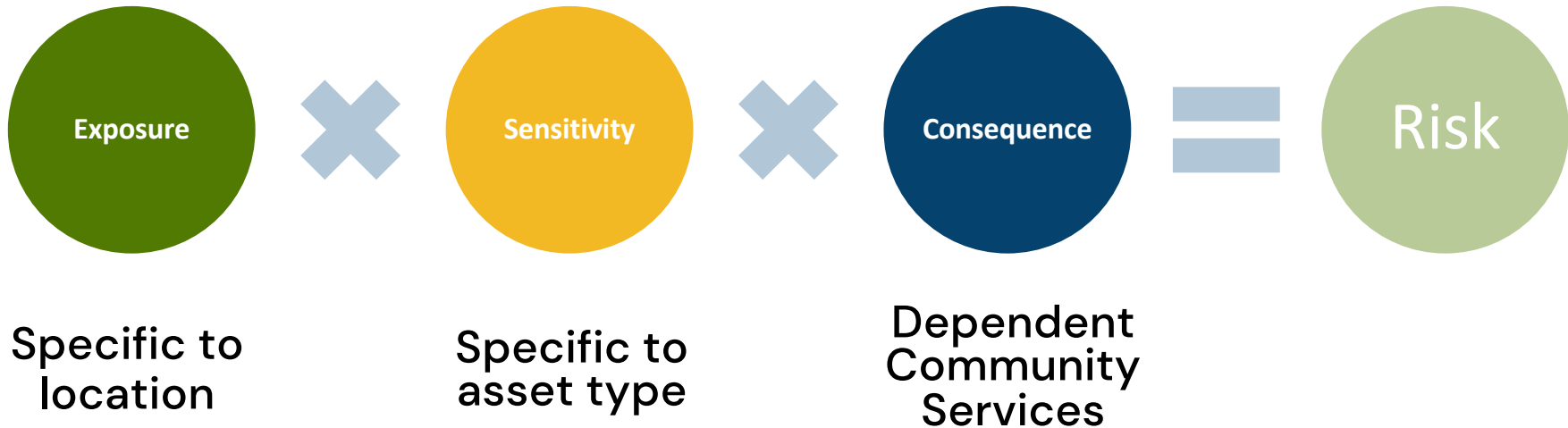
Price volatility
is just one
consequence



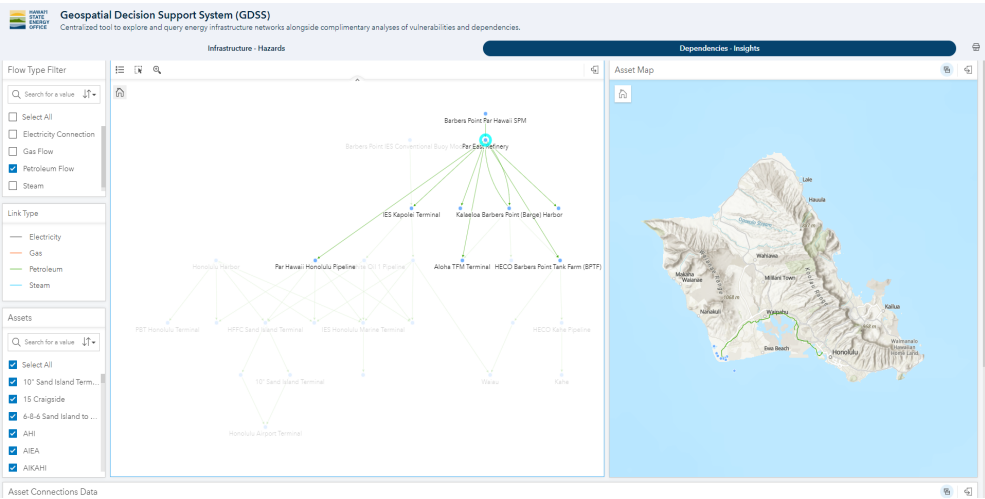
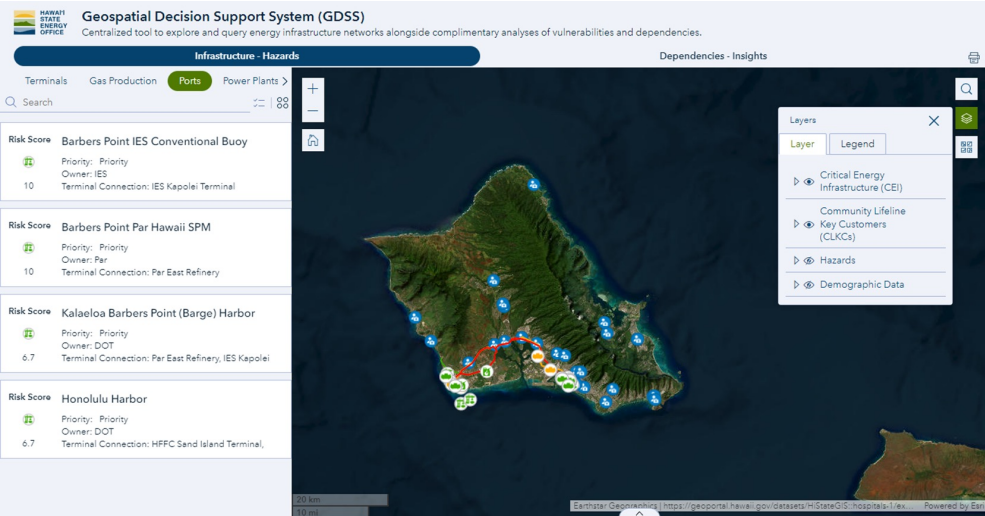
Cyber
Attack

Risk Assessment Methodology

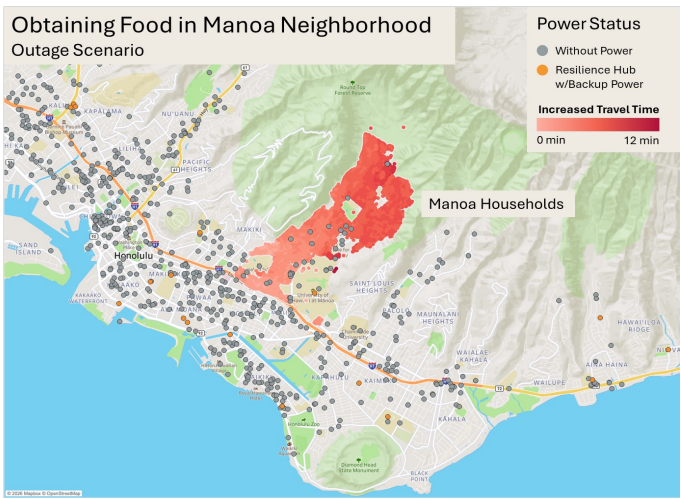
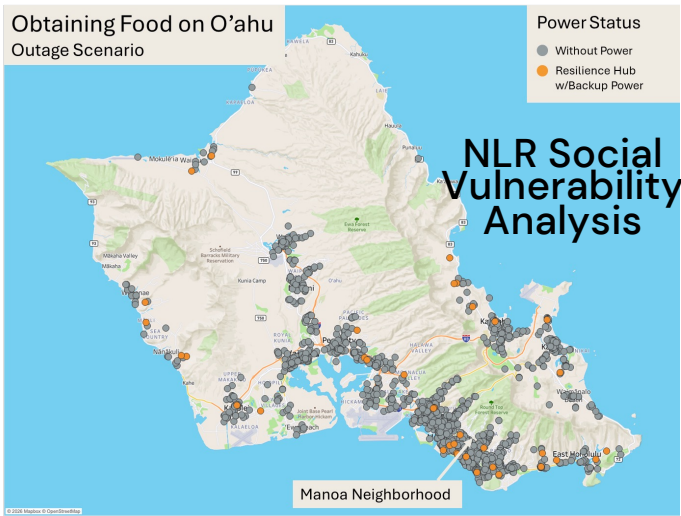
RESILIENCE BURDEN is the
impact on an individual from a
regional loss of power



Exposure and Sensitivity



Consequence







Aloha

christopher.yunker@hawaii.gov