



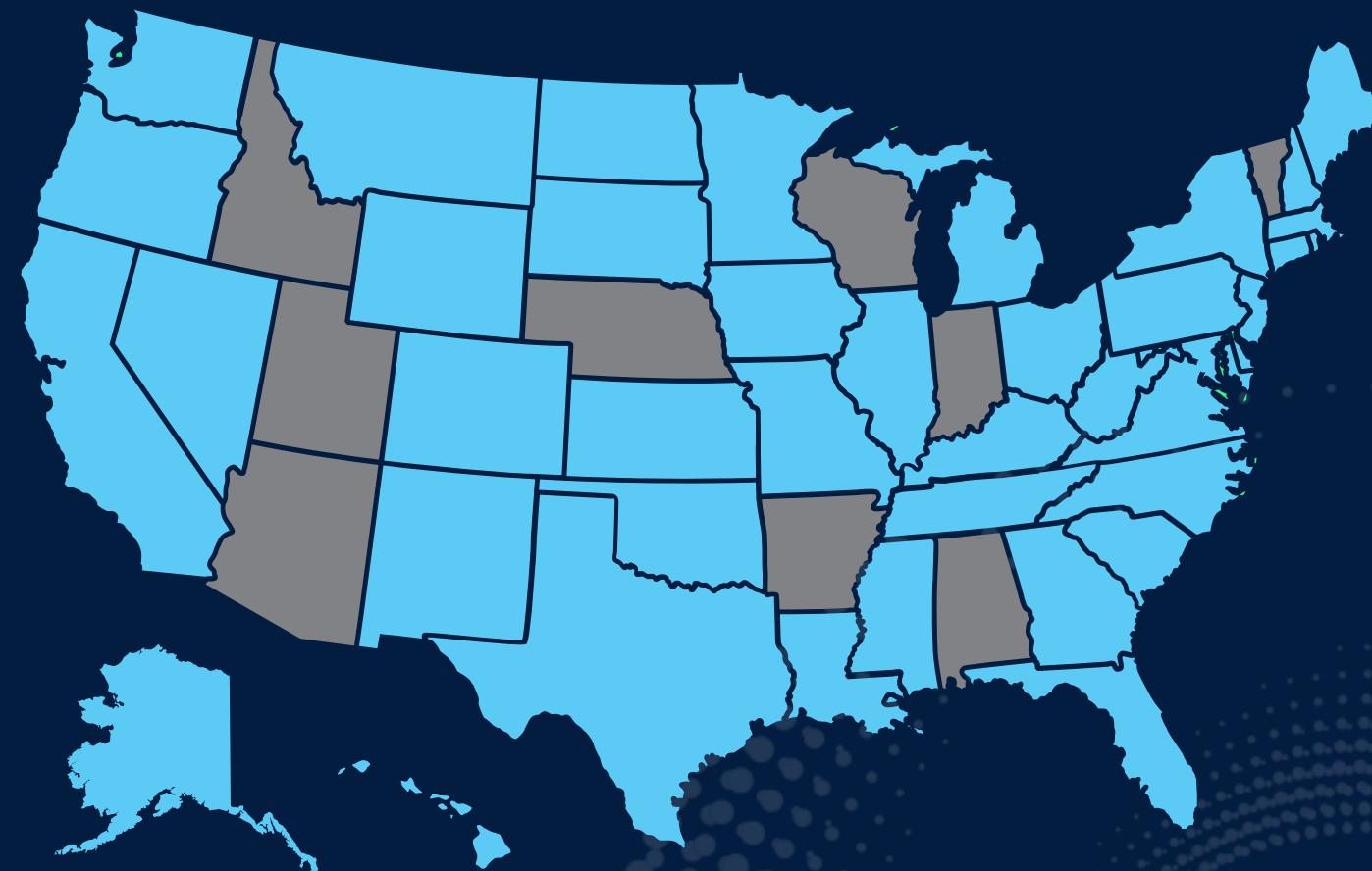
State-driven demand-side management

Practical strategies for the coming years

2026 NASEO Energy Policy Outlook Conference

February 5, 2026

Powering success nationwide

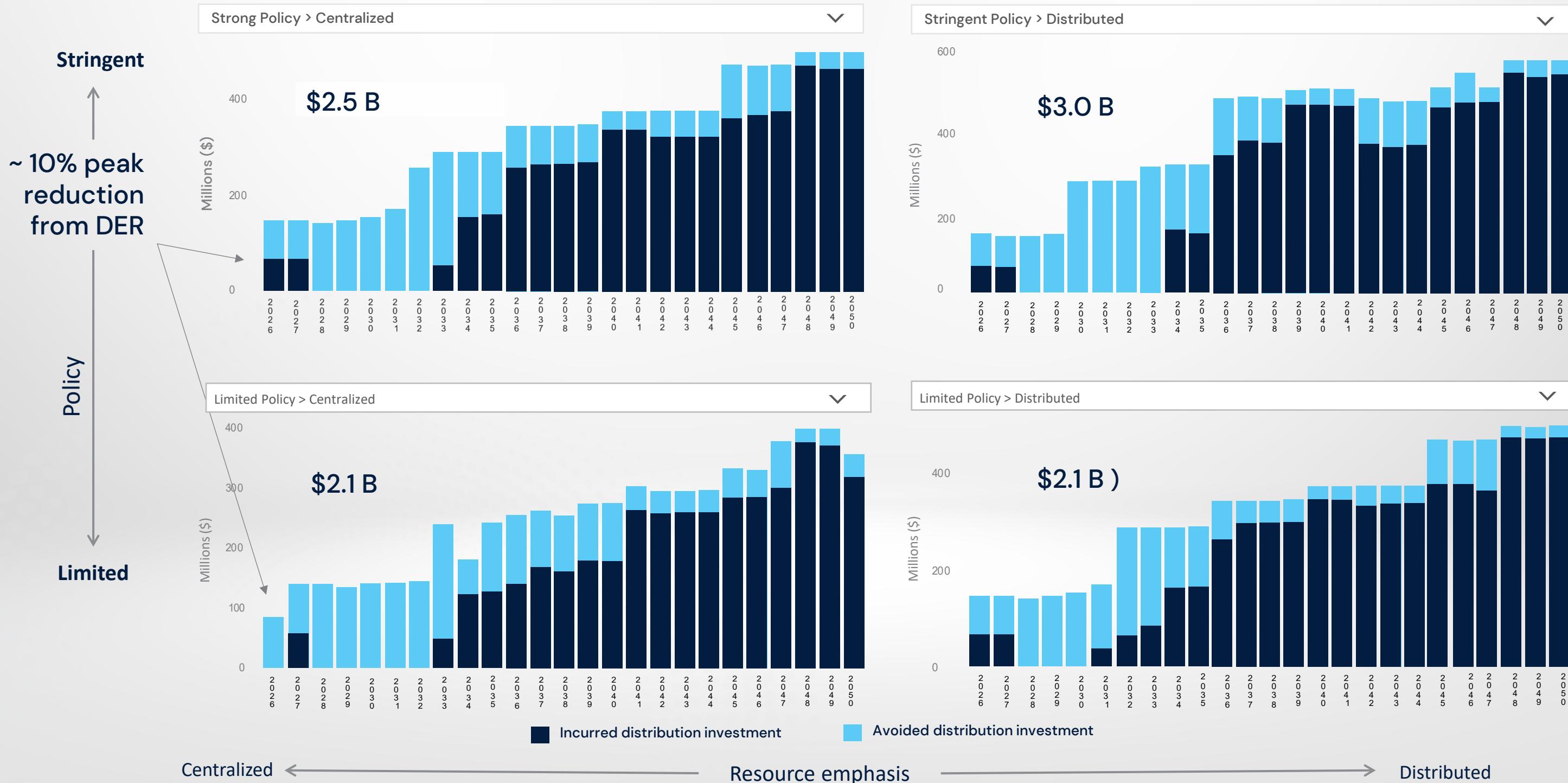


█ States ICF has supported

ICF has supported nearly every state and regional coalition with:

- Energy security and resilience efforts
- Affordability analyses
- Comprehensive energy planning
- Demand side solutions and flexible load management
- Disaster management and recovery efforts
- Workforce planning
- Transportation planning and demand management
- Grid resiliency, modernization, and improved reliability
- Grant and rebate programs

DERs can avoid over \$2 billion in distribution grid investment





Practical demand-side solutions for the coming years

Enable
market
participation

Strengthen
regional
coordination

Modernize
valuation and
planning

Accelerate
innovation and
pilots

Improve
transparency
and customer
clarity

